



TẬP ĐOÀN BẢO VIỆT

No: 741/TT-HĐQT

Hanoi, dated 16<sup>th</sup> May 2017

**PROPOSAL**

**Re: The approval of 2016 Audited Consolidated and Separate Financial Statements of Bao Viet Holdings**

**To: 2017 Baoviet Holdings Annual General Meeting of Shareholders**

*Pursuant to:*

- Law on Enterprises No. 68/2014/QH13 dated 26<sup>th</sup> November 2014;
- The current Charter of Bao Viet Holdings;
- The 2016 Audited Consolidated and Separate Financial Statements of Bao Viet Holdings audited by Ernst & Young Vietnam Limited;

The Board of Directors (“BOD”) of Baoviet Holdings (“BVH”) respectfully submit to the shareholders with the 2016 Audited Consolidated and Separate Financial Statements of BVH, including:

- BOD’s Report;
- External Auditors’ Report of Consolidated Financial Statements Ref.60780870/18715108-HN;
- External Auditor’ Report of Separate Financial Statements Ref.60780870/18715108;
- The Consolidated and Separate Balance Sheets;
- The Consolidated and Separate Income Statements;
- The Consolidated and Separate Cash flow Statements;
- Notes to the Consolidated and Separate Financial Statements.

General information on the Audited Consolidated and Separate Financial Statements in 2016 is as follows:

**I. Audited Consolidated Financial Statements of 2016:**

**1. Consolidated Balance Sheet**

*Unit: millions (VND)*

No	Items	As at 31st December 2016	As at 31st December 2015 <i>(restated)</i>
<b>I</b>	<b>Total Assets</b>	<b>72,996,453</b>	<b>58,552,564</b>
1	Current Assets	30,299,176	22,950,883
2	Non-current Assets	42,697,277	35,601,681