



TẬP ĐOÀN BẢO VIỆT

No: 741/TT-HĐQT

Hanoi, dated 16th May 2017

PROPOSAL

Re: The approval of 2016 Audited Consolidated and Separate Financial Statements of Bao Viet Holdings

To: 2017 Baoviet Holdings Annual General Meeting of Shareholders

Pursuant to:

- Law on Enterprises No. 68/2014/QH13 dated 26th November 2014;
- The current Charter of Bao Viet Holdings;
- The 2016 Audited Consolidated and Separate Financial Statements of Bao Viet Holdings audited by Ernst & Young Vietnam Limited;

The Board of Directors (“BOD”) of Baoviet Holdings (“BVH”) respectfully submit to the shareholders with the 2016 Audited Consolidated and Separate Financial Statements of BVH, including:

- BOD’s Report;
- External Auditors’ Report of Consolidated Financial Statements Ref.60780870/18715108-HN;
- External Auditor’ Report of Separate Financial Statements Ref.60780870/18715108;
- The Consolidated and Separate Balance Sheets;
- The Consolidated and Separate Income Statements;
- The Consolidated and Separate Cash flow Statements;
- Notes to the Consolidated and Separate Financial Statements.

General information on the Audited Consolidated and Separate Financial Statements in 2016 is as follows:

I. Audited Consolidated Financial Statements of 2016:

1. Consolidated Balance Sheet

Unit: millions (VND)

No	Items	As at 31st December 2016	As at 31st December 2015 <i>(restated)</i>
I	Total Assets	72,996,453	58,552,564
1	Current Assets	30,299,176	22,950,883
2	Non-current Assets	42,697,277	35,601,681

No	Items	As at 31st December 2016	As at 31st December 2015 (restated)
II	Total liabilities and owner' equity	72,996,453	58,552,564
1	Total liabilities	59,309,917	45,354,373
2	Owner' equity	13,686,536	13,198,191

2. Consolidated Income Statement

Unit: millions (VND)

No	Items	For the year ended 31st December 2016	For the year ended 31st December 2015
I	Total Revenues	25,675,456	20,789,190
1	Revenue from insurance activities	20,650,046	16,512,791
2	Revenue from financial activities	4,627,973	3,792,751
3	Revenue from other activities	397,437	483,648
II	Profit before tax	1,398,785	1,460,717
III	Profit after tax	1,164,949	1,174,931

II. Audited Separate Financial Statements of 2016:

1. Balance Sheet

Unit: millions (VND)

No	Items	As at 31st December 2016	As at 31st December 2015
I	Total Assets	12,635,921	12,156,246
1	Current Assets	3,062,773	2,710,116
2	Non-current Assets	9,573,148	9,446,130
II	Total liabilities and owner' equity	12,635,921	12,156,246
1	Total liabilities	469,963	397,739
2	Owner' equity	12,165,958	11,758,507

2. Income Statement

Unit: millions (VND)

No	Items	For the year ended 31st December 2016	For the year ended 31st December 2015
I	Total Revenues	1,400,270	1,316,771
1	Revenue from financial activities	1,212,787	1,196,735
2	Revenue from other activities	187,483	120,036
II	Profit before tax	1,043,462	1,020,693
III	Profit after tax	1,021,769	1,002,371

The above statements were disclosed as regulated and fully published on the website of BVH at www.baoviet.com.vn.

The proposal of the Audited Consolidated and Separate Financial Statements of BVH in 2016 is for shareholders to review and approve.

Respectfully submitted./.

Achieves:

- As above;
- BOD, SB;
- CEO;
- For filling: Admin, Secretary Dept.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN
(Signed and sealed)**

Dao Dinh Thi

