

Social Republic of Vietnam Independence - Freedom - Happiness

Hanoi, 28th October 2016

No: 224 /TĐBV-QLTC Disclosure on Bao Viet Holdings' QIII.2016 unreviewed separate and consolidated financial statements

INFORMATION DISLOSURE ON WEBSITE OF STATE SECURITIES COMMISSION OF VIET NAM AND HOCHIMINH STOCK EXCHANGE

To: - State Securities Commission of Vietnam (SSC)
- Ho Chi Minh Stock Exchange (HOSE)

- 1. Company: Bao Viet Holdings
- 2. Ticker symbol: BVH
- 3. Head office's address: No 8, Le Thai To Street, Hang Trong Ward, Hoan Kiem District, Hanoi
- 4. Telephone: (84-4) 3928 9999 Fax: (84-4) 3928 9609
- 5. Authorized person for information disclosure: Mr. Pham Ngoc Tu
- 6. Address: No 8, Le Thai To Street, Hang Trong Ward, Hoan Kiem District, Hanoi
- 7. Telephone: (+84-4) 3928 9999
- 8. Types of information release: □ 24h □ 72h □On request □ Irregular ☑ Periodic
- 9. Information disclosure:

Bao Viet Holdings' QIII.2016 Unreviewed Separate and Consolidated Financial Statements

10. This information have been disclosed on the website of Bao Viet Holdings on 28^{th} October 2016, following link:

http://baoviet.com.vn/Quan-he-co-dong/Cong-bo-thong-tin/ArticleList/42/.

We hereby confirm that all above expressed information is accurate and accept responsibility for released information.

Attached files:

 QIII.2016 unreviewed Separate and Consolidated Financial Statements

Recipients:

- As above;
- Retain at: Admin, Brand & Communication Division, and Finance Block.

AUTHORIZED PERSON FOR INFORMATION DISCLOSURE

Pham Ngoc Tu