

Social Republic of Vietnam Independence - Freedom - Happiness

Hanoi, 28th April 2017

No: 661 /TĐBV-OLTC

Disclosure on Bao Viet Holdings' QI.2017 unreviewed separate and consolidated financial

statements

INFORMATION DISLOSURE ON WEBSITE OF STATE SECURITIES COMMISSION OF VIET NAM AND HOCHIMINH STOCK EXCHANGE

To: - State Securities Commission of Vietnam (SSC)
- Ho Chi Minh Stock Exchange (HOSE)

- 1. Company: Bao Viet Holdings
- 2. Ticker symbol: BVH
- 3. Head office's address: No 8, Le Thai To Street, Hang Trong Ward, Hoan Kiem District, Hanoi
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- 7. Telephone: (+84-4) 3928 9999
- 8. Types of information release: □ 24h □ 72h □On request □ Irregular ☑ Periodic
- 9. Information disclosure:

Bao Viet Holdings' QI.2017 Unreviewed Separate and Consolidated Financial Statements

10. This information have been disclosed on the website of Bao Viet Holdings on 28th April 2017, following link:

http://baoviet.com.vn/Quan-he-co-dong/Cong-bo-thong-tin/ArticleList/42/.

We hereby confirm that all above expressed information is accurate and accept responsibility for released information.

Attached files:

 QI.2017 unreviewed Separate and Consolidated Financial Statements

Recipients:

- As above;
- Retain at: Admin, Brand & Communication Division, and Finance Block.

AUTHORIZED PERSON FOR INFORMATION DISCLOSURE

Pham Ngoc Tu